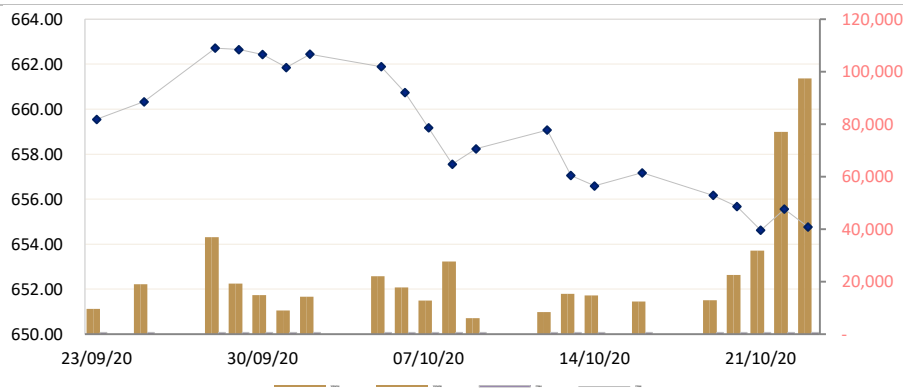




CAMBODIA SECURITIES EXCHANGE: MARKET SUMMARY

| Index / Companies | Previous Day | Open | Closing | Change | % Change | From Listed till Today | | Volume | Value (KHR) |
|-------------------|--------------|--------|---------|--------|----------|------------------------|--------|--------|-------------|
| | | | | | | High | Low | | |
| Index | 655.56 | 655.14 | 654.76 | -0.80 | ▼0.12 | 1,108 | 305 | 97,369 | 409,324,100 |
| PPWSA | 6,020 | 5,980 | 5,900 | -120 | ▼2.03 | 10,300 | 2,700 | 1,504 | 8,909,720 |
| GTI | 3,200 | 3,200 | 3,200 | 0 | 0.00 | 9,780 | 2,110 | 0 | 0 |
| PPAP | 11,700 | 11,700 | 11,700 | 0 | 0.00 | 13,380 | 4,600 | 5,210 | 60,957,000 |
| PPSP | 2,090 | 2,000 | 2,070 | -20 | ▼0.97 | 3,650 | 2,000 | 80,230 | 165,213,600 |
| PAS | 14,180 | 14,200 | 14,160 | -20 | ▼0.14 | 23,800 | 4,620 | 721 | 35,636,600 |
| ABC | 17,200 | 17,200 | 17,200 | 0 | 0.00 | 23,600 | 16,180 | 9,504 | 163,391,380 |
| PEPC | 3,100 | 3,120 | 3,120 | 20 | ▲0.64 | 3,990 | 3,090 | 200 | 35,636,600 |

CSX DAILY STOCK INDEX (Last 30 Days)



SECURITIES NEWS

CAMBODIA : Market Watch

The Cambodia Securities Exchange index has risen to 655.56 points after rising 0.94 points (0.14 percent) yesterday. Trading volume was higher than the previous week at 326,769,510 riels (\$79,602) with 77,047 shares exchanged. Sihanoukville Autonomous Port (PAS) was the standout stock of the day rising 280 riels a share to close at 14,180 riels, registering over 35 million riels in trading value. (Khmer Time New)

BUSINESS & ECONOMIC NEWS

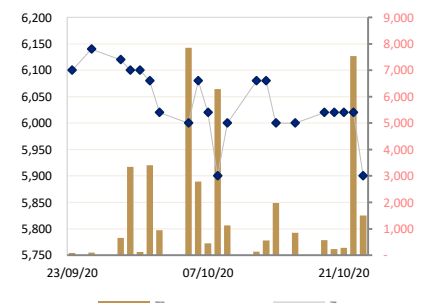
CAMBODIA : Drastic need for far better drainage as capital expands

Poor water channel systems in ever-expanding Phnom Penh have been blamed for causing flooding during heavy rainfall. Social observers said that a clear master plan for city development must be set out to respond to the increasing population otherwise it will cost the economy dearly. Phnom Penh, where the population is nearly 3 million and the development of residential projects, apartments, condominiums and commercial buildings has mushroomed in recent years, suffers chronic flooding every year. Sam Piseth, director of Phnom Penh Department of Public Works and Transport, said that currently the drainage network is small and insufficient for an expanding city. He said roads in Phnom Penh are 2,460 kilometres (km) long, requiring 4,920 km of drainage network to cover both sides of the road. But Phnom Penh has only 880 km so it lacks more than 4,000 km. "We are now working to address the issue," he said, adding on both sides of National Road 4, for example, Phnom Penh authority is restoring 11 km length of water channel to pour the water into Kob Srov Lake. The drainage system in Phnom Penh has remained the same since it was a French colony. Piseth said so far under assistance from the Japan International Cooperation Agency, about 30km of new drainage is being built. (Khmer Times New)

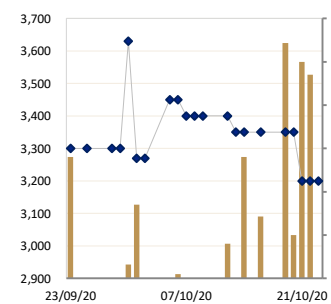
LISTED COMPANIES

| | |
|----------|-----------------------------------|
| PPWSA | Phnom Penh Water Supply Authority |
| Industry | Water Utility |
| GTI | Grant Twins Int. (Cambodia) Plc. |
| Industry | Apparel Clothing |
| PPAP | Phnom Penh Autonomous Port. |
| Industry | Port Services |
| PPSP | Phnom Penh SEZ PLC. |
| Industry | SEZ Developer |
| PAS | Sihanouk Ville Autonomous Port. |
| Industry | Port Services |
| ABC | ACLEDA Bank |
| Industry | Financial |
| PEPC | PESTECH Cambodia |
| Industry | Electricity |

PPWSA DAILY STOCK PRICE



GTI DAILY STOCK PRICE



CAMBOIA : Capital's new airport construction largely unaffected by days of deluges

Despite floods inundating areas surrounding the new Phnom Penh International Airport and some access roads to it, an official from the State Secretariat of Civil Aviation (SSCA) said that it will not affect or delay construction. SSCA's spokesman Sinn Chanserey Vutha said the institution had prevented the site from flooding. "The inundated area is only on the access road to the construction site, but the whole construction is well-protected. It will not be delayed but it has caused some issues concerning transport of construction material to serve the project and construction cannot be carried out faster because some roads are blocked," he said. He added that the company has built a dam equipped with a pump to release from the construction site. Cambodia Airport Investment Co Ltd, a joint-venture between local conglomerate Overseas Cambodia Investment Corp (OCIC), owned by Pung Kheav Se, and the government's State Secretariat of Civil Aviation, will develop the 2,600 hectares of the new Phnom Penh International Airport in Kandal Stung district, about 20 kilometres from the capital. It is situated between Takeo and Kandal province. *(The Cambodia Daily)*

CAMBOIA : Kingdom's smart cities will leapfrog their rivals

Cambodia is leapfrogging the development of smart cities throughout Southeast Asia by incorporating the encryption tool blockchain. In a smart city, traffic, public services, and document circulation can be fully automated, integrated by big data, 5G and the internet of things (IoT). Applying blockchain is not as common in smart cities as these other tech abilities, but that's what projects in Cambodia are doing. While there are dozens considered to be smart cities today, less than a quarter have an active, large-scale implementation using blockchain. Blockchain is a system of recording information in a way that makes it difficult or impossible to change, hack or cheat the system. One significant development is that it can defeat cybercrime that can paralyse cities by literally turning off the lights among other major disruptions. Two-thirds of the world's population are expected to live in urban areas by 2050 and a minimum of 40 megacities will have a population of at least 10 million, making smart cities essential. Tackling that growth would take more than just simple urban planning. Ultimately, the goal of smart cities is to incorporate technology as an infrastructure to alleviate various complexities. *(Khmer Time New)*

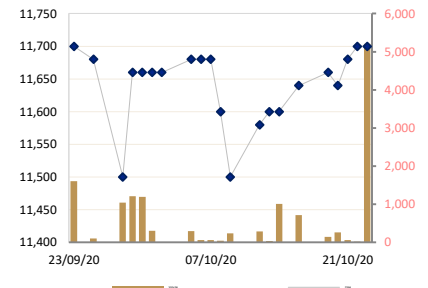
CAMBOIA : Loan restructuring falls but double whammy of COVID and flooding hurt

More than 260,000 applicants received approval to restructure their loans from microfinance institutions as of October. The Cambodia Microfinance Association (CMA) is now discussing with its members about extending loan restructuring to next year, according a senior officer of the Microfinance Association (CMA). Kaing Tongngy, head of CMA's communications department, said the trend of requesting loan restructuring is showing a fall. He added that between April and May, about 20,000 applicants per week requested a loan restructure, but it dropped to 10,000 requests a week in June and about 5,000 requests a week in July. "For the last five weeks, only 1,000 requests were made a week. We will continue to provide loan restructure as usual until the end of the year," he added there were about 280,000 requests across the country with 260,000-plus approvals. "The loan total is \$1.3 billion. It is going down now," Tongngy added. "We will continue to provide loan restructuring as usual until the end of the year. We are now discussing with members and stakeholders about the possibility of extending loan restructures to 2021, especially in the tourism sector, which is still struggling now," Tongngy added. *(Khmer Time New)*

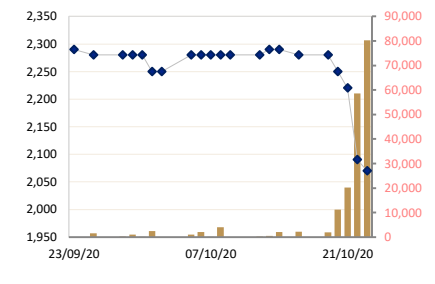
CAMBOIA : Farmers encouraged to branch out, diversify crops

Cambodia would run the risk of food shortages if the agricultural sector cannot support the economy during the Covid-19 pandemic, a senior National Assembly (NA) member said. Loy Sophat, the chairman of the NA's Committee for Agriculture, Rural Development, Environment and Water Resources, made the remarks at the 9th National Farmers' Forum entitled Smallholder Farmers in the Context of Covid-19 in Phnom Penh on Wednesday. "If we have less knowledge, we cannot expand Cambodia's agricultural sector. In the Covid-19 crisis, without agriculture supporting the economy, Cambodia will be at high risk of [not being able to] supply local food, including vegetables, fish and meat," he said. Sophat said general farmers – especially smallholder farmers – should change their views and habits about production and processing. He said they should increase their skills and processing techniques to add value to products according to market demand. Cambodia Rice Federation (CRF) president Song Saran said while some parts of the agricultural sector were severely affected by competition during the pandemic, there is room for the Kingdom's agricultural sector to prepare for competition as well as export. *(Phnom Penh Post)*

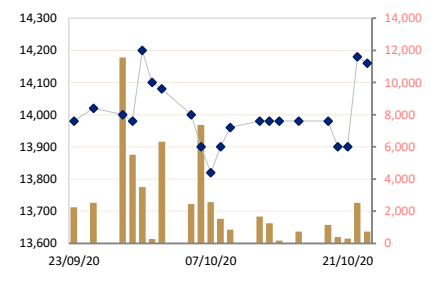
PPAP DAILY STOCK PRICE



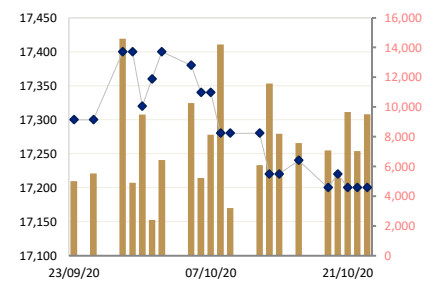
PPSP DAILY STOCK PRICE



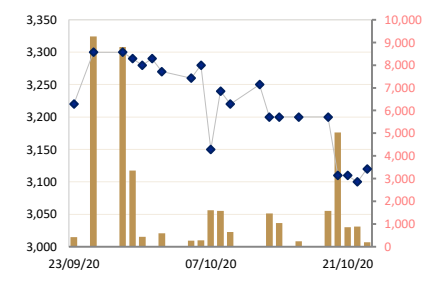
PAS DAILY STOCK PRICE



ABC DAILY STOCK PRICE



PEPC DAILY STOCK PRICE



CAMBOIA : Thailand will gift 140km of rail to Cambodia for stronger link

Cambodia will soon welcome another 140km of northern railway to connect to the Thai border to better facilitate the transportation of goods between the two countries. Cambodia and Thailand officially launched rail reconnection link in late 2018. Vasim Sorya, undersecretary of state at the Ministry of Public Works and Transport, told The Post on Wednesday that Thailand promised to provide the new rail after the launch that year. "The Thai side will hand over the around 140km rail in August or September. It will strengthen our railways and improve the quality of goods transportation between the two countries," he said. Sorya said that after the northern railway is upgraded, it will be able to carry 20 tonnes and increase the speed to up to 70km/h from the current 30km/h. Connecting Phnom Penh to Poipet in Banteay Meanchey province and on to the Thai border, the northern railway has held boosted bilateral trade. Thailand is Cambodia's seventh-largest importer of Cambodian goods after the US, Japan, Germany, China, Britain and Canada, accounting for four per cent of Cambodia's exports. Bilateral trade between Cambodia and Thailand was worth around \$3.1 billion in the first four months of the year, up 18.3 per cent over the same period last year, data from the Cambodian embassy in Bangkok showed. (*Phnom Penh Post*)

CHINA : China's super rich got \$1.5 trillion richer during pandemic

BEIJING: China's super wealthy have earned a record \$1.5 trillion in 2020, more than the past five years combined, as e-commerce and gaming boomed during pandemic lockdowns, an annual rich list said Tuesday. An extra 257 people also joined the billionaires club in the world's number-two economy by August, following two years of shrinking membership, according to the closely watched Hurun Report. The country now has a total of 878 billionaires. The US had 626 people in the top bracket at the start of the year, according to Hurun in its February global list. The report found that there were around 2,000 individuals with a net worth of more than 2 billion yuan (\$300 million) in August, giving them a combined net worth of \$4 trillion. Jack Ma, founder of e-commerce titan Alibaba, once again topped the list after his wealth surged a whopping 45 percent to \$58.8 billion as online shopping firms saw a surge in business owing to people being shut indoors for months during strict lockdowns to contain the virus. He was followed by Pony Ma (\$57.4 billion), boss of gaming giant and WeChat owner Tencent who made an extra 50 percent despite concerns about his firm's US outlook after it was threatened with bans there over national security fears. First-time list member Zhong Shanshan, 66, best-known for his bottled water brand Nongfu, parachuted into third spot with \$53.7 billion after a Hong Kong IPO in September, the report found. "The world has never seen this much wealth created in just one year," Hurun Report chief researcher Rupert Hoogewerf said in a statement. This year's list shows China was "moving away from traditional sectors like manufacturing and real estate, towards the new economy", he added. (*Straits Times New*)

SOUTH KOREA : SK Hynix in \$9 bn deal for Intel's flash memory chip business

The world's second-largest chipmaker, South Korea's SK Hynix, announced a record \$9 billion deal yesterday to buy Intel's flash memory chip operation including real estate as it seeks to bolster its position against rival behemoth Samsung Electronics. SK Hynix is already the world number two maker of DRAM chips, used in computers and servers, but has lagged in the market for flash memory NAND chips in everyday devices such as smartphones and USB storage drives, as well as industrial and medical equipment. In a regulatory filing, SK Hynix said it will acquire Intel's "entire NAND business division excluding the Optane division" for 10.3 trillion won (10,000 won is about \$8.8), with Intel's factory in Dalian, China, included in the deal. It is the largest-ever acquisition by a South Korean company, ahead of Samsung Electronics' \$8 billion purchase of US audio and car parts maker Harman International in 2016. SK Hynix CEO Seok-Hee Lee said in a statement it would give his firm a NAND flash market position "comparable with what we achieved in DRAM". Analysts said it would also boost its ability to compete with Samsung Electronics, the market leader in both the NAND and DRAM sectors. (*Khmer Time News*)

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ACLEDA IN GROUP

ACLEDA BANK PLC.

HEADQUARTERS

61, Preah Monivong Blvd., Sangkat Srah Chork,
Khan Daun Penh, Phnom Penh, Kingdom of Cambodia.
P.O. Box: 1149
Tel: (855) 23 998 777 / 430 999
Fax: (855) 23 998 666 / 430 555
E-mail: acledabank@acledabank.com.kh
Website: www.acledabank.com.kh
SWIFT: ACLBKHPP

ACLEDA BANK PLC.

CASH SETTLEMENT, SECURITIES REGISTRAR, SECURITIES TRANSFER, AND
PAYING AGENT

HEADQUARTERS

61, Preah Monivong Blvd., Sangkat Srah Chork,
Khan Daun Penh, Phnom Penh, Kingdom of Cambodia.
P.O. Box: 1149
Tel: (855) 23 998 777 / 430 999
Fax: (855) 23 998 666 / 430 555
E-mail: acledabank@acledabank.com.kh
Website: www.acledabank.com.kh
SWIFT: ACLBKHPP

ACLEDA BANK LAO LTD.

HEADQUARTERS

#398, Corner of Dongpalane and Dongpaina Road, Unit 20,
Phonesavanh
Neua Village, Sisattanak District, Vientiane Capital, Lao PDR.
P.O. Box: 1555
Hotline :1800
Tel: +856 (0)21 264 994 / 264 998
Fax: +856 (0)21 264 995/ 219 228
E-mail: acledabank@acledabank.com.la
Website: www.acledabank.com.la
SWIFT: ACLBLALA

ACLEDA SECURITIES PLC.

HEADQUARTERS

5th Floor, ACLEDA Building
61, Preah Monivong Blvd., Sangkat Srah Chork,
Khan Daun Penh, Phnom Penh, Kingdom of Cambodia.
Tel: (855) 23 723 388 / 999 966 / 999 977
Email: acs.rep@acledasecurities.com.kh
Website: www.acledasecurities.com.kh

ACLEDA INSTITUTE OF BUSINESS

HEADQUARTERS

Address: #1397, Phnom Penh-Hanoi
Friendship Blvd., Phum Anlong Kngan, Sangkat Khmuonh, Khan
Saensokh, Phnom Penh, Kingdom of Cambodia
P. O. Box: 1149
Tel: + 855 (0)23 881 790 / 999 944
E-mail: info@acleda-aib.edu.kh
Website: www.acleda-aib.edu.kh

ACLEDA MFI MYANMAR CO., LTD.

HEADQUARTERS

#186(B), ShweGonTaing Road, Yae Tar Shae Block,
Bahan Township, Yangon Region,
The Republic of the Union of Myanmar.
Tel: (+95-1) 559 475 / 552 956
Website: www.acledamfi.com.mm